

(Department of Corporations Use Only)

DEPARTMENT OF CORPORATIONS

Fee Paid: \$ _____

FILE No., if any: _____

Receipt No. _____

(Insert File Number(s) of Previous Filings Before the Department, if Any)

FEE: \$1,248.24

(See Corporations Code Section 25608(y) and Section 25608(e).
The Fee is based on the current market value of the shares,
or in the case of options, the underlying shares.)

**COMMISSIONER OF CORPORATIONS
STATE OF CALIFORNIA**

**Notice of Issuance of Shares Pursuant to Subdivision (o) of
Section 25102 of the Corporations Code**

1. Name of Issuer: Virtuata, Inc.

2. State of Incorporation: Delaware

3. Address of Principal Place of Business:
691 S. Milpitas Blvd. Suite 210 Milpitas CA
Number and Street City State Zip Code 95035

4. The security is issued pursuant to a: (Check One)

Stock Purchase Plan or Agreement.
Name of Security: _____
Number of Shares: _____
Price per Share: \$ _____

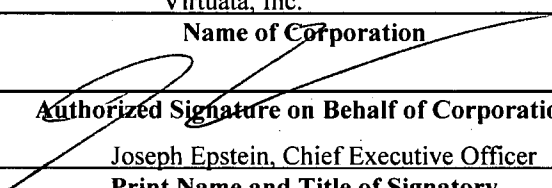
Stock Option Plan or Agreement.
Name and Number of Options: _____
Name and Number of the Underlying Securities: _____
Exercise Price Per Share: \$ _____

"Flexible" Stock Purchase/Option Plan or Agreement.
Name of Security/Option: Common Stock and options to purchase Common Stock under the 2011 Equity Incentive Plan
Number of Shares/Options: 8,735,293 shares of Common Stock or options to purchase 8,735,293 shares of Common Stock
Name and Number of the Underlying Securities: 8,735,293 shares of Common Stock
Price Per Share: \$0.06

5. Aggregate current market value of securities sought to be sold: \$ 524,117.58

6. Date of Notice: 5/18/2011

(X) Check if Corporation has a consent to service of process on file with the Commissioner.

Virtuata, Inc.
Name of Corporation

Authorized Signature on Behalf of Corporation
Joseph Epstein, Chief Executive Officer
Print Name and Title of Signatory

Name, Address and Phone Number of Contact Person:

Douglas Ikegami Telephone: (650) 463-5237
Gunderson Dettmer Stough Villeneuve Franklin & Hachigian, LLP
1200 Seaport Blvd., Redwood City, CA 94063

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