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DEPT. OF CORPORATIONS  
SACRAMENTO

2011 MAY 19 AM 10:58



GUNDERSON DETTMER

May 18, 2011

Via Federal Express

Department of Corporations  
1515 K Street Suite 200  
Sacramento, CA 95814

Re: Virtuata, Inc.

Ladies and Gentlemen:

Enclosed for filing on behalf of the above-referenced corporation are one (1) manually executed and two (2) copies of a Notice of Issuance of Shares Pursuant to Section 25102(o) of the California Corporations Code. A U-2 Consent to Service of Process is already on file.

Also enclosed is a check for \$1,248.24 in payment of the filing fee for the Section 25102(o) Notice.

Please file-stamp the additional copies enclosed and return them in the stamped envelope provided.

Please call me at (650) 463-5237 if you have any questions.

Best regards,

Douglas Ikegami  
Corporate & Securities Paralegal

Enclosures