

**DEPARTMENT OF
CORPORATIONS**

CALIFORNIA'S INVESTMENT & FINANCING AUTHORITY - ESTABLISHED 1913

**COMMISSIONER OF CORPORATIONS
STATE OF CALIFORNIA**

**Notice of Transaction Pursuant to Corporations Code Section 25102(f)
(Electronic Version)**

DATE: 03/24/2011

ISSUER INFORMATION

Name: Virtuata, Inc.
Contact: Joseph Epstein
Address: 2853 Victoria Ridge Ct, Pleasanton, CA 94566, USA
Mailing Address: 2853 Victoria Ridge Ct, Pleasanton, CA 94566, USA
Telephone: (650) 321-2400
Fax:
Place and type of Organization: Delaware, Corporation

ISSUER'S REPRESENTATIVE INFORMATION

Name: Gunderson Dettmer
Contact: Douglas Ikegami
Address: 1200 Seaport Boulevard, Redwood City, CA 94063, USA
Mailing Address: 1200 Seaport Boulevard, Redwood City, CA 94063, USA
Telephone: (650) 321-2400
Fax: (650) 321-2800

TRANSACTION DETAILS

Date of first sale: 03/11/2011
Securities Offered or Sold in Transaction: Stock - Preferred
Details or Description of Securities Sold: Sale of Series A Preferred Stock and any Common Stock issuable upon conversion thereof.
Type of filing and/or exemption under Securities Act of 1933: Section 4(2) (No public offering)
Filing under Rule 260.103: No

VALUE OF TRANSACTION

	California	Total Offering
Money:	\$6,000,000.00	\$6,000,000.00
Other Consideration:	\$0.00	\$0.00
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TOTAL:	\$6,000,000.00	\$6,000,000.00

NOTICE FILING FEE: \$300.00

TO THE CALIFORNIA CORPORATIONS COMMISSIONER:

Virtuata, Inc. , a/an Corporation organized under the laws of Delaware , do/does hereby irrevocably appoint the California Corporations Commissioner of the State of California, or the Commissioner's successor in office, to be its attorney to receive service of any lawful process in any noncriminal suit, action or proceeding against it, or its successor, executor, or administrator which arises under the California Corporate Securities Law of 1968 or any rule or order thereunder after this consent has been filed, with the same force and validity as if served personally on Virtuata, Inc..

For the purpose of compliance with the Corporations Code of the State of California, notice of the service and a copy of the process should be sent by registered or certified mail to Virtuata, Inc. at the following address:

Name: Virtuata, Inc.
Attention: Joseph Epstein
Address: 2853 Victoria Ridge Ct, Pleasanton, CA 94566, USA
Telephone: (650) 321-2400

I REPRESENT THAT I am submitting this limited offering exemption notice filing and appointment of California Corporations Commissioner as process agent on behalf of, and with the authority of, Virtuata, Inc., and that all representations made herein are current, true, and complete. I further represent that I have authority to irrevocably appoint the California Corporations Commissioner of the State of California as the agent of Virtuata, Inc. to receive service of process.

Submitted by:

Individual: Douglas Ikegami
Organization: Gunderson Dettmer
Address: 1200 Seaport Boulevard, Redwood City, CA 94063, USA
Telephone: (650) 321-2400

[SUBMITTED ELECTRONICALLY - FILER RETAINS SIGNED VERSION]

The issuer, or the issuer's representative (see Rule 260.102.14), shall sign and date the form and maintain the signed form in its books and records for five years as required by Rule 260.102.14 (10 C.C.R. Section 260.102.14).